



A.J. Kirkwood & Associates, Inc. Contact Sheet

Headquarters Address:

A.J. Kirkwood & Associates, Inc. (AJK)

Business Name

4300 N. Harbor Blvd

Address

Fullerton, CA 92835

City, State

(714) 505-1977

Telephone Number

Human Resource Department:

Coral Nash

Human Resource Coordinator

AJK_HR@AJK-A.com

Email Address

(714) 505-1977, ext. 195

HR Contact Number

401(k), 401(k) Loans and Employer Stock Ownership Plan (ESOP):

The following information is your primary contacts for 401(k) Related Questions, including loans, distributions, contributions, including fund allocations and balance related questions. Below includes your contact for ESOP related questions as well. Please remember ESOP related questions require more time for responses. .

Lloyd Englemen

Primary 401(k) Contact

Accelerate Retirement, www.accelateretirement.com

Brokerage Name and Website

(951) 780-4015 Work

Direct Phone Number

Lloyd.engleman@accelateretirement.com

E-mail

401k_ESOP@AJK-A.COM

ESOP Email - Direct to AJK

PAYROLL TEAM:

The following people will support any payroll related question you may have:

Name	Stephanie Albear
Title	Payroll and Compliance Manager
Telephone	(714) 505-1977, ext. 133
Email	stephanie.albear@ajk-a.com

Name	Tatianna De La Huerta
Title	Payroll Specialist
Telephone	(714) 505-1977, ext. 189
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